

Cumulative Totals**HOC:** Santa Ana (HOC)**State:** IDAHO**Agency Type:** All Agency Types**Report Period:** HUD-9902 Data from Oct 1, 2013 to Sep 30, 2014**Fiscal Year:** 2014**All Counseling and
Education Activities****3. Ethnicity of Clients (select only one)**

a. Hispanic	566
b. Not Hispanic	5,710
c. Chose not to respond	76
Section 3 Total:	6,352

4. Race of Clients**Single Race**

a. American Indian/Alaskan Native	53
b. Asian	41
c. Black or African American	65
d. Native Hawaiian or Other Pacific Islander	9
e. White	5,062

Multi-Race

f. American Indian or Alaska Native and White	61
g. Asian and White	22
h. Black or African American and White	11
i. American Indian or Alaska Native and Black or African American	6
j. Other multiple race	207
k. Chose not to respond	815
Section 4 Total:	6,352

5. Income Levels

a. < 50% of Area Median Income (AMI)	1,422
b. 50 - 79% of AMI	1,855
c. 80 - 100% of AMI	706
d. > 100% AMI	1,842
e. Chose not to respond	527
Section 5 Total:	6,352

6. Clients Receiving Education/Group Sessions

a. Completed pre-purchase homebuyer education workshop	3,624
b. Completed financial literacy workshop, including home financing, budgeting and/or credit repair	1

c. Completed resolving or preventing mortgage delinquency workshop	0
d. Completed non-delinquency post-purchase workshop, including home maintenance and/or financial management for homeowners	5
e. Completed fair housing workshop	0

f. Completed predatory lending workshop	0
g. Completed rental workshop	0
h. Other workshop	0

Group Session / Section 6 Total: 3,630

7. Numbers of Clients Counseled, by Purpose of Visit and Results

a. Seeking Pre-Purchase Homebuyer Counseling

1) Purchased housing	53
2) Client will be mortgage ready within 90 days	40

3) Client will be Mortgage Ready after 90 Days; entered debt management plan or some other type of long-term financial plan to prepare for homeownership	33
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4) Receiving long term pre-purchase counseling	69
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5) Entered lease purchase progra	1
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6) Decided Not to purchase housing; no further effort to prepare needed	26
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7) Withdrew from counseling	28
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8) Other	2
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Section 7a Sub-total: 252

b. Seeking Help with Resolving or Preventing Mortgage Delinquency

1) Brought mortgage current	249
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2) Mortgage refinanced	1
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3) Mortgage modified	66
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4) Received second mortgage	0
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5) Initiated forbearance agreement/repayment plan	379
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6) Executed a deed-in-lieu	20
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7) Sold property/chose alternative housing solution	5
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8) Pre-foreclosure sale	59
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9) Mortgage foreclosed	106
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10) Counseled and referred to another social service or emergency assistance agency	3
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11) Obtained partial claim loan from FHA lender	66
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12) Bankruptcy	34
13) Entered debt management plan	0
14) Counseled and referred for legal assistance	6
15) Currently receiving foreclosure prevention/budget counseling	497
16) Withdrew from counseling	402
17) Other	11
Section 7b Sub-total:	1,904

c. Seeking Help with Home Maintenance and Financial Management

1) Obtained a Home Equity Conversion Mortgage (HECM)	69
2) Counseled on HECM; decided not to obtain mortgage	75
3) Obtained a non-FHA reverse mortgage	4
4) Received home equity or home improvement loan or other home repair assistance	4
5) Received consumer loan (unsecured)	1
6) Mortgage refinanced	0
7) Counseled and referred to other social service agency	2
8) Sold house/chose alternative housing solution	1
9) Completed financial management/budget counseling	1
10) Completed home maintenance counseling	0
11) Counseled and utilities brought current	3
12) Counseled and referred for legal assistance	1
13) Currently receiving counseling	166
14) Withdrew from counseling	17
15) Other	3
Section 7c Sub-total:	347

d. Seeking Help in Locating, Securing, or Maintaining Residence in Rental Housing

1) Received housing search assistance	0
2) Obtained temporary rental relief	5
3) Counseled and referred to agency with rental assistance program	0
4) Advised on recertification for HUD/other subsidy program	0
5) Counseled and referred to other social service agency	16

6) Counseled and referred to legal aid agency for fair housing assistance	0
7) Counseled and referred to legal aid agency for assistance with eviction	1
8) Found alternative rental housing	1
9) Decided to remain in current housing situation	17
10) Resolved issue in current tenancy	74
11) Entered debt management/repayment plan	0
12) Counseled and utilities brought current	10
13) Resolved security deposit dispute	17
14) Currently receiving counseling	15
15) Withdrew from counseling	0
16) Other	0
Section 7d Sub-total:	156
e. Seeking Shelter or Services for the Homeless	
1) Occupied emergency shelter	1
2) Occupied transitional housing	1
3) Occupied permanent housing with rental assistance	22
4) Occupied permanent housing without rental assistance	17
5) Counseled Referred to other social service agency	2
6) Remained homeless	5
7) Currently receiving counseling	7
8) Withdrew from counseling	8
9) Other	0
Section 7e Sub-total:	63
Individual Counseling / Section 7 a-e Total:	2,722
Total Counseling / Section 6 and 7 Total:	6,352

8. HUD Housing Counseling Grant(s) Data

HUD Housing Counseling Grant or Sub-grant

Application Number

Grant Type

All HUD Grants

Counseling and Education Activities
Attributed to HUD Housing Counseling Grant



121.31

1,262.04

24.27

1,407.62



13.29

8.72

13.09

2.16

1,131.09

12.83

3.91

2.73

1.52

42.69

175.58

1,407.61



363.05

394.65

147.33

371.48

131.1

1,407.61



775.65

0.26

0

2.43

0

0

0

0

778.34



10.6

9.87

14.33

15.94

0.52

6.04

11.55

0.2

69.05

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49.6

0.2

13.2

0

75.8

4

1

11.8

21.2

0.4

13.2

	6.8
	0
	0
	99.2
	80.4
	0.2
	377
nt for Homeowner	
	13.86
	15.19
	0.8
	0.99
	0.59
	0
	1.18
	0.2
	0.2
	0
	1.38
	0.2
	35.12
	3.79
	0.6
	74.1
Rental Housin	
	0
	2.73
	0
	0
	7.83

0

0.59

0.59

9.42

36.88

0

4.66

7.64

8.07

0

0

78.41

0.59

0.59

9.93

8.49

1.18

2.34

3.74

3.84

0

30.7

629.26

1,407.60

HUD Housing Counseling Grant Amount

\$261,297.21